STATE OF ILLINOIS SECRETARY OF STATE SECURITIES DEPARTMENT

IN THE MATTER OF: KEVIN McPHEE

FILE NO. 1000250

ORDER TO DISMISS

TO THE RESPONDENT:

Kevin McPhee

Kevin J. McPhee (CRD#: 2316848)

65 Hidden Ridge Drive Syosset, New York 11791

Kevin J. McPhee (CRD#:

2316848)

C/o American Capital Partners, LLC

205 Oser Avenue

Hauppage, New York 11788

Kevin J. McPhee C/o Michael Utilla Attorney At Law

26 Court Street Suite 2810 Brooklyn, New York 11242

WHEREAS, the Secretary of State, by and through his duly designated representative, has determined that the Notice of Hearing issued July 27th, 2010 against Kevin J. McPhee may be dismissed.

IT IS HEREBY ORDERED: The Notice of Hearing issued July 27th, 2010 against Kevin J. McPhee is DISMISSED.

Dated: This 5th day of January, 2011.

ese Watty Secretary of State

State of Illinois

Attorneys for the Secretary of State: Daniel Tunick Office of the Secretary of State Illinois Securities Department 69 W. Washington Street, Suite 1220

Chicago, Illinois 60602 Telephone: (312) 793-3384